

Financial Planning & Investment Solutions you can trust

Wealth management is an ongoing process that evolves with your changing life goals. Our mission is to help you become independently wealthy through value investing. We believe taking the time to build a strong and trusting relationship with your financial adviser is essential to good investment management and wealth creation.

What we do

At **arcinvest** we establish a close, professional client-advisor relationship built on trust and communication, so we can thoroughly understand our client's financial situation to tailor and manage their individualised investment portfolio to their unique goals.

We specialise in;

- *Superannuation & Retirement Planning*
- *Portfolio Structuring & Management*
- *Financial Planning*

[More about our services ►](#)

How we do it

We have a strong value investing approach at **arcinvest**, which means once investments are selected we continue to monitor your individual share investments, making any recommendations for adjustment as share prices change and valuation dictates whether the investment remains good value.

This method is based on buying good, solid, reliable businesses with a good income stream, a durable competitive advantage and good management for a reasonable price with a margin of safety and holding onto them.

[More on value investing ►](#)

Complimentary 1-hour consultation

If you would like financial advice or a review of your current investments, please *contact us* for a complimentary initial consultation.

Allan Hanson

I have been dedicated to investing since I bought my first shares in a local Burdekin sugar mill at the age of ten. This early passion for finance resulted in extensive study in the field while developing my career in the financial sector.

In 2016, after 24 years as a private client advisor, it was the right time to establish my own personalised investment office.

Years of research for the best and most reliable investment philosophy has led to my application of a value investment philosophy for clients as it provides the greatest, safe return.



B Comm, F Fin, CPA, GAICD

arcinvest combines my passion for value investing with the opportunity to help others through educated, experienced and reliable investment management.

The arc in **arcinvest** indicates our protective view of our client's investments with the upward arrow symbolising the trajectory of our client's investments.

[More about Allan ►](#)

What our clients say about arcinvest

"I love the way Allan organises a financial plan. He is very thorough and provides a plan that is easy to follow and understand. I also like the way he has structured my finance and portfolio that allows me to sleep easily at night. He has been my financial planner for a long time and I find him trustworthy and honest."

- Chris

"It has been a pleasure working with Allan. Throughout the process and while building the investment portfolio, Allan's communication and consultation has been first class. A very personal touch supports his professional and proactive advice and management of our portfolio."

- Wayne

[View more testimonials ►](#)